

## **ELECTRONIC STOCK TRANSFER INSTRUCTIONS**

Mary R. Alexander  
Director of Development  
4075 Old Western Row Rd.  
Mason, Ohio 45040  
513-536-0317

[mary.alexander@lindnercenter.org](mailto:mary.alexander@lindnercenter.org)

Thank you for your interest in making a transfer of securities to Lindner Center of HOPE.  
Please find the information below that you will need to make a successful transfer to the Center.

Account: WLB 0934

DTC #: 0221

Broker: UBS Financial Services Inc.  
8044 Montgomery Rd. 200W  
Cincinnati, OH 45236

John T. Lawrence IV  
[tharp.lawrence@ubs.com](mailto:tharp.lawrence@ubs.com)  
Vice President – Wealth Management  
P: 513-792-2138  
F: 855-395-4974

Adam Schmidt  
[adam-g.schmidt@ubs.com](mailto:adam-g.schmidt@ubs.com)  
Wealth Strategy Associate  
P: 513-792-2127  
F: 855-395-4974

Information needed to properly record gifts:

- Number of shares donated to Lindner Center of HOPE
- Name of the company stock that is being transferred
- Restriction/designation for your gift

**THANK YOU FOR SUPPORTING LINDNER CENTER OF HOPE!**